



2014 CONNECT

N-BRIGHT Espace

« How to manage clients and projects »



Session summary

- Overall presentation of the DNN module
- Main features
- Features in details
- Using the module / Online demo

Overall presentation

- The module was designed to improve, within a small business :
 1. internal communication
 2. external communication
 3. project management
 4. finances

Main features of the software

- The Dashboard

<http://bit.ly/1v60FiU>

- The Admin tab

<http://bit.ly/1orTxf6>

- The Client tab

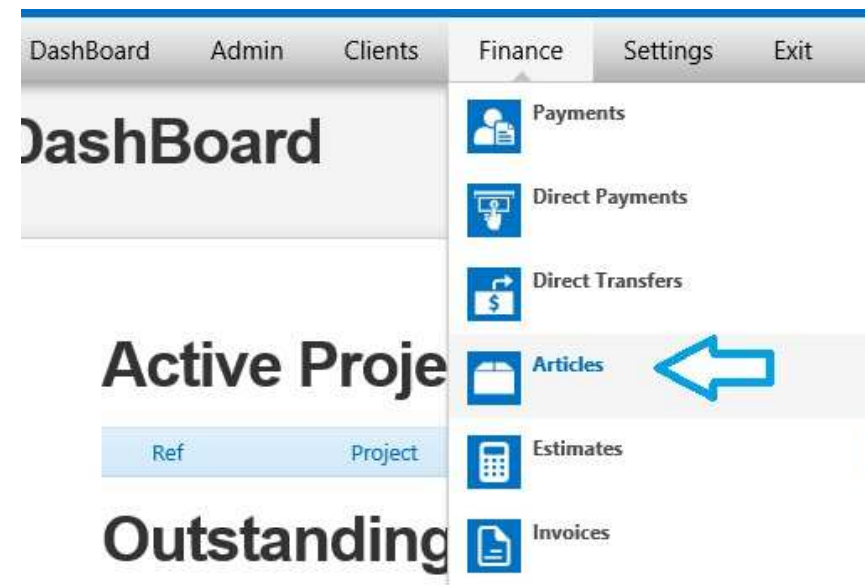
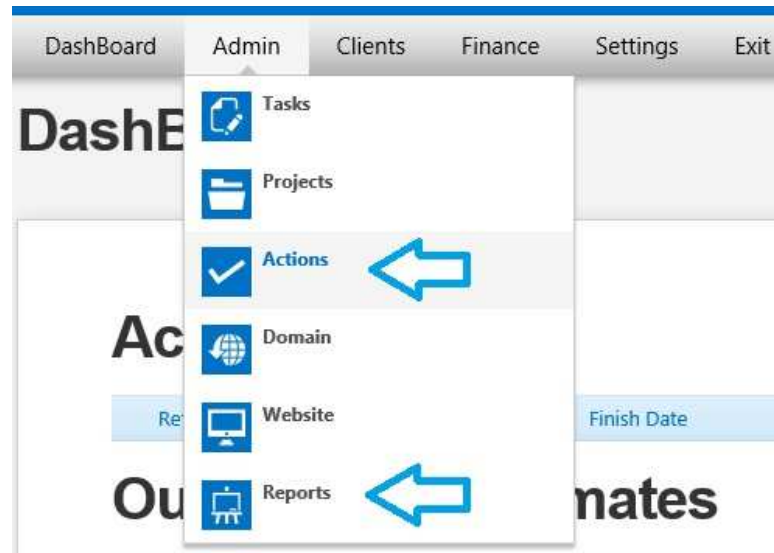
<http://bit.ly/REGj0o>

- The Finance tab

<http://bit.ly/1lA7y71>

In more details...

- Internal admin and setup



- Clients and prospects

[DashBoard](#) [Admin](#) [Clients](#) [Finance](#) [Settings](#) [Exit](#)

Clients

Update Exit Update + Create Task View Tasks X Delete Cancel Client Report

Type: Client Potential Partner Prospect Non-Client

Client Ref: <input type="text" value="CL3000007-14"/>	Address: <input type="text" value="3, Road of flowers"/>
UserName: <input type="text" value="C50555"/>	<input type="text"/>
Client Name: <input type="text" value="Mister Blue"/>	Post Code: <input type="text" value="12100"/>
Company Name: <input type="text" value="Blue Sky Company"/>	Town: <input type="text" value="MILLAU"/>
SIRET No. <input type="text" value="125 163 282 00012"/>	Tel1: <input type="text" value="+33(0)565280000"/>
TVA No. <input type="text"/>	Tel2: <input type="text"/>
Client Language: <input type="text" value="fr-FR"/> <input checked="" type="checkbox"/> Enable Client Email	Email: <input type="text" value="contactus@bluesky.com"/>
EBP Ref: <input type="text"/>	
Other Contact: <input type="text" value="Madam Blue : Accountant"/>	Tel: <input type="text" value="+33(0)565280058"/> Email: <input type="text" value="accountancy@bluesky.com"/>
Other Contact: <input type="text"/>	Tel: <input type="text"/> Email: <input type="text"/>

Support Group:

- Internal tasks management

Update and Exit
 Update
 Update and Send Emails
 Delete

Ref : TK3000071-14
 Name :
 Date :
 Status :
 Manager : Manager1 Manager2
 Owner : Owner1 Owner2 Owner3 Owner4 ALL
 Total Hours : 0
 Completed :

Client	Project
Ref : CL3000007-14	Ref : PR300006714
UserName : C50555	Name : Sun shining
Name : Mister Blue	Url : www.bluesky.com
Company : Blue Sky Company	
Email : contactus@bluesky.com	

Task cannot be completed until a time has been entered.

Description

Assigned To

email1@office.com
 email2@office.com
 email3@office.com

- Project management

Save Save and Exit Delete

Project Ref : PR300006714

Friendly Name : Sun shining	Ref : CL3000007-14
Manager : Magalie	UserName : C50555
Test Url : test.bluesky.com	Name : Mister Blue
Live Url : www.bluesky.com	Company : Blue Sky Company
<input checked="" type="checkbox"/> Deposit Not Paid	Email : contactus@bluesky.com
<input type="checkbox"/> Closed	

Total Hours : 2

Overall :

Project Description

Bilingual bespoke website

Comments to Client : We are waiting for validation of the sitemap submitted on 10/05/14 to start the graphic |

Internal Notes : Sitemap submitted for validation on 10/05/14

Start Date : 10/5/2014 Est. End Date : 30/05/2014 Act. End Date : Duration :

Invoice Amt : 4,500.00 Hourly Rate : 100.00 Allocated Hours : 45 Current Hourly Rate : 2250 Allocated Costs : 20

Online demo

- This way please...

<http://espacedemo.nbrightproject.org/Demo>

Available

- Documentation is starting !
Please, don't hesitate to contribute...

- This way :

<https://nbrightspace.codeplex.com/documentation>

Thank you for your attention!

Available to discuss this further...

Cathy Lee - NEVOWEB

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